

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X-----
: :
In re : **Chapter 11**
: :
ALL YEAR HOLDINGS LIMITED, : **Case No. 21-12051 (MG)**
: :
Debtor.¹ :
: :
Fed. Tax Id. No. 98-1220822 :
-----X-----

**MONTHLY OPERATING REPORT FOR
ALL YEAR HOLDINGS LIMITED FOR THE PERIOD FROM
SEPTEMBER 1, 2022 THROUGH AND INCLUDING SEPTEMBER 30, 2022**

¹ The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

UNITED STATES BANKRUPTCY COURT
Southern DISTRICT OF New York
Manhattan Division

In Re. All Year Holdings Limited § Case No. 21-12051
§
§
§
§
Debtor(s) §
□ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 09/30/2022 Petition Date: 12/14/2021
Months Pending: 10 Industry Classification: 5 3 1 3
Reporting Method: Accrual Basis Cash Basis
Debtor's Full-Time Employees (current): 0
Debtor's Full-Time Employees (as of date of order for relief): 0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Assaf Ravid
Signature of Responsible Party
10/17/2022
Date

Assaf Ravid
Printed Name of Responsible Party
12 Spencer Street, 3rd Floor, Brooklyn, New York
11205
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$3,226,339	
b. Total receipts (net of transfers between accounts)	\$11,500	\$5,629,855
c. Total disbursements (net of transfers between accounts)	\$899,945	\$7,234,102
d. Cash balance end of month (a+b-c)	\$2,337,894	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$899,945	\$7,234,102

Part 2: Asset and Liability Status	Current Month
(Not generally applicable to Individual Debtors. See Instructions.)	
a. Accounts receivable (total net of allowance)	\$2,632,548
b. Accounts receivable over 90 days outstanding (net of allowance)	\$1,751,784
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$4,970,441
e. Total assets	\$267,549,292
f. Postpetition payables (excluding taxes)	\$7,775,830
g. Postpetition payables past due (excluding taxes)	\$2,115,699
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$7,775,830
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$557,193,178
n. Total liabilities (debt) (j+k+l+m)	\$564,969,008
o. Ending equity/net worth (e-n)	\$-297,419,716

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)		
a. Gross income/sales (net of returns and allowances)	\$198,465	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$198,465	
d. Selling expenses	\$0	
e. General and administrative expenses	\$321,169	
f. Other expenses	\$19,494	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$986,414	
k. Profit (loss)	\$-1,128,612	\$-41,997,058

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$423,552	\$3,968,441	\$423,552	\$3,506,664
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Weil, Gotshal & Manges LLP	Lead Counsel	\$393,821	\$3,168,995	\$393,821	\$2,714,756
ii	Meridian Capital Group, LLC	Other	\$0	\$0	\$0	\$0
iii	CFGI, financial advisors	Financial Professional	\$0	\$81,470	\$0	\$81,470
iv	Donlin, Recano & Company , In	Other	\$0	\$17,663	\$0	\$17,633
v	Bartov & Co.	Special Counsel	\$0	\$239,870	\$0	\$239,870
vi	Koffskey Schwalb LLC	Special Counsel	\$29,731	\$310,443	\$29,731	\$310,443
vii	Herrick, Feinstein LLP	Special Counsel	\$0	\$0	\$0	\$0
viii	Conyers Dill & Pearman	Special Counsel	\$0	\$150,000	\$0	\$142,492
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						

xxxvii							
xxxvii							
xxxix							
xl							
xli							
xlii							
xliii							
xliv							
xlv							
xlvi							
xlvii							
xlviii							
xlix							
l							
li							
lii							
liii							
liv							
lv							
lvi							
lvii							
lviii							
lix							
lx							
lxii							
lxiii							
lxiv							
lxv							
lxvi							
lxvii							
lxviii							
lxix							
lxx							
lxxi							
lxxii							
lxxiii							
lxxiv							
lxxv							
lxxvi							
lxxvii							
lxxvii							

lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xci						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0	\$150,000	\$0	\$133,599
<i>Itemized Breakdown by Firm</i>						
i	Firm Name	Role				
i	Archer & Greiner PC	Special Counsel	\$0	\$150,000	\$0	\$133,599
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						

xv							
xvi							
xvii							
xviii							
xix							
xx							
xxi							
xxii							
xxiii							
xxiv							
xxv							
xxvi							
xxvii							
xxviii							
xxix							
xxx							
xxxi							
xxxii							
xxxiii							
xxxiv							
xxxv							
xxxvi							
xxxvii							
xxxviii							
xxxix							
xl							
xli							
xlii							
xliii							
xliv							
xlv							
xlii							
xlvii							
xlviii							
xlix							
l							
li							
lii							
liii							
liv							
lv							
lvi							

lvii							
lviii							
lix							
lx							
lxi							
lxii							
lxiii							
lxiv							
lxv							
lxvi							
lxvii							
lxviii							
lxix							
lxx							
lxxi							
lxxii							
lxxiii							
lxxiv							
lxxv							
lxxvi							
lxxvii							
lxxvii							
lxxix							
lxxx							
lxxxi							
lxxxii							
lxxxii							
lxxxiv							
lxxxv							
lxxxvi							
lxxxvi							
lxxxvi							
lxxxix							
xc							
xc i							
xc ii							
xc iii							
xc iv							
xc v							
xc vi							
xc vii							
xc viii							

	xcix						
c.							
c.	All professional fees and expenses (debtor & committees)		\$0	\$0			\$0

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No

b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No

c. Were any payments made to or on behalf of insiders? Yes No

d. Are you current on postpetition tax return filings? Yes No

e. Are you current on postpetition estimated tax payments? Yes No

f. Were all trust fund taxes remitted on a current basis? Yes No

g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No

h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A

i. Do you have: Worker's compensation insurance? Yes No
If yes, are your premiums current? Yes No N/A (if no, see Instructions)

 Casualty/property insurance? Yes No
If yes, are your premiums current? Yes No N/A (if no, see Instructions)

 General liability insurance? Yes No
If yes, are your premiums current? Yes No N/A (if no, see Instructions)

j. Has a plan of reorganization been filed with the court? Yes No

k. Has a disclosure statement been filed with the court? Yes No

l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Assaf Ravid

Signature of Responsible Party

CEO & CRO of All Year Holdings Limited

Title

Assaf Ravid

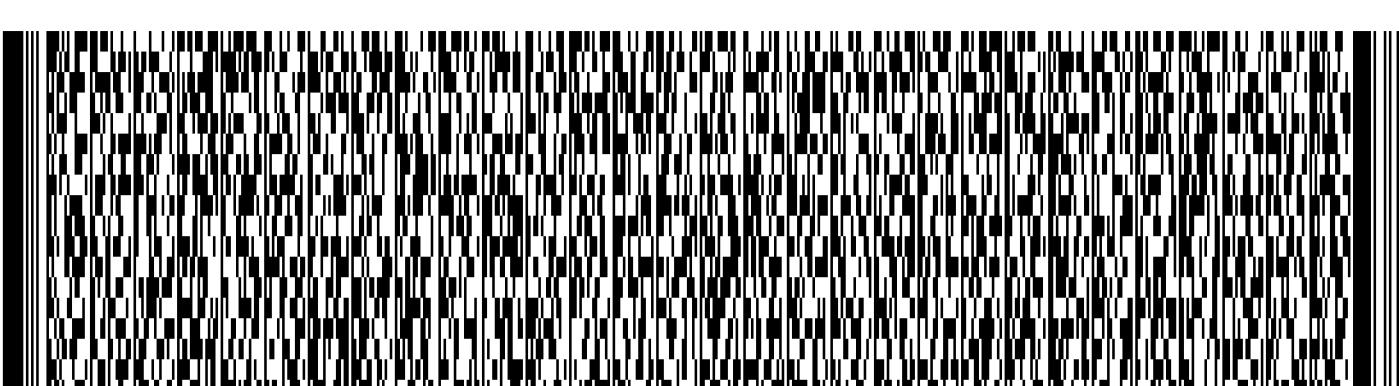
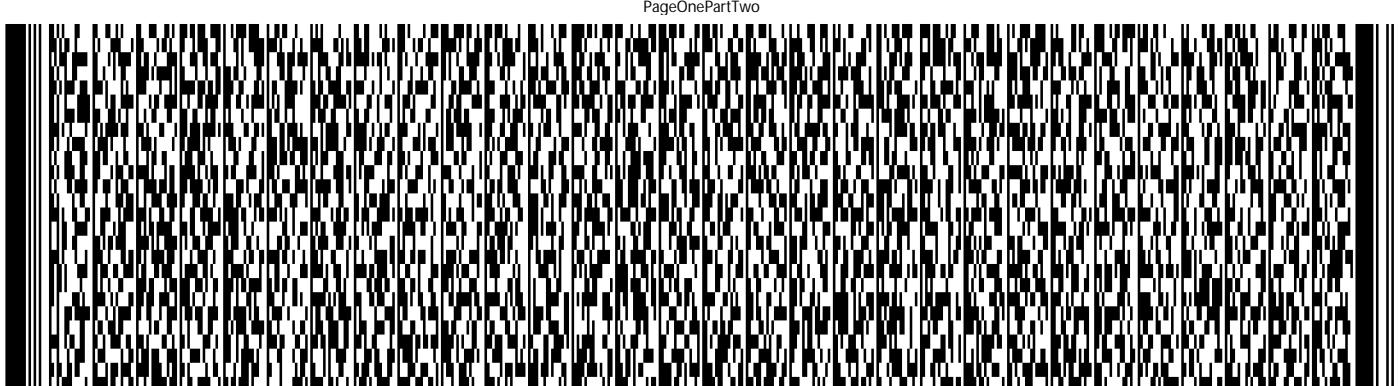
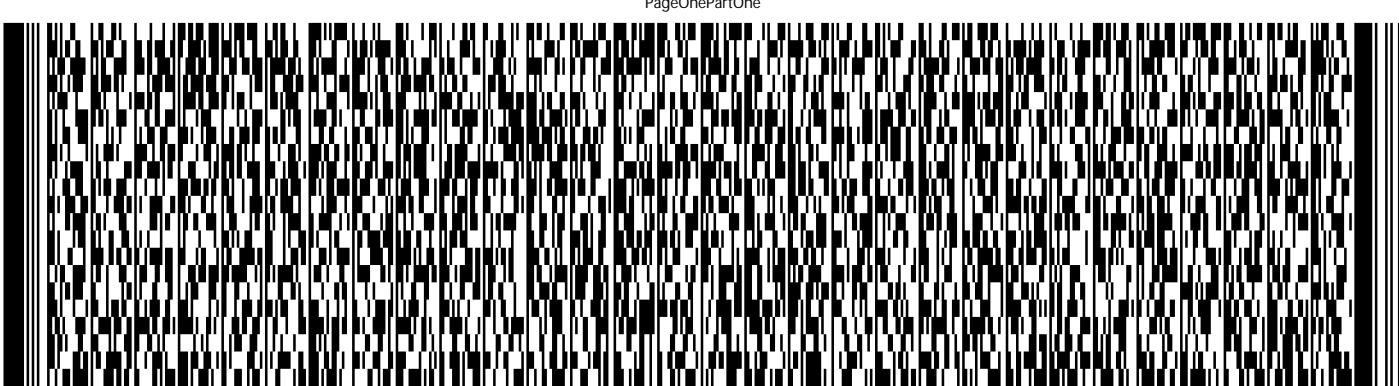
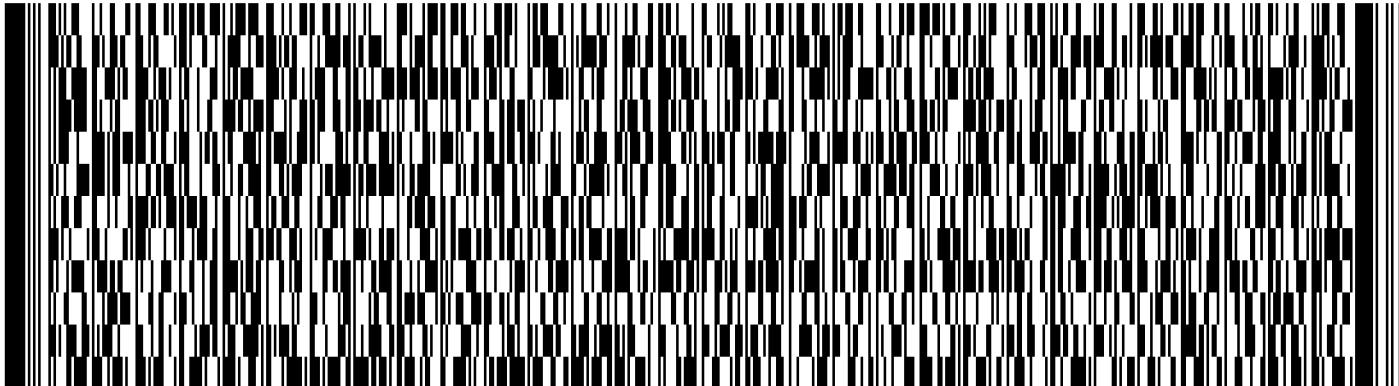
Printed Name of Responsible Party

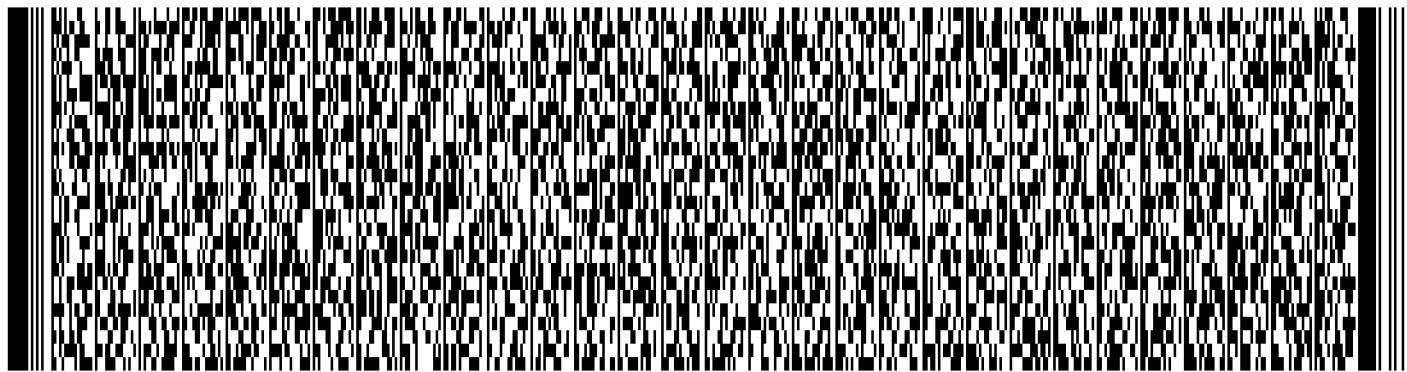
10/17/2022

Date

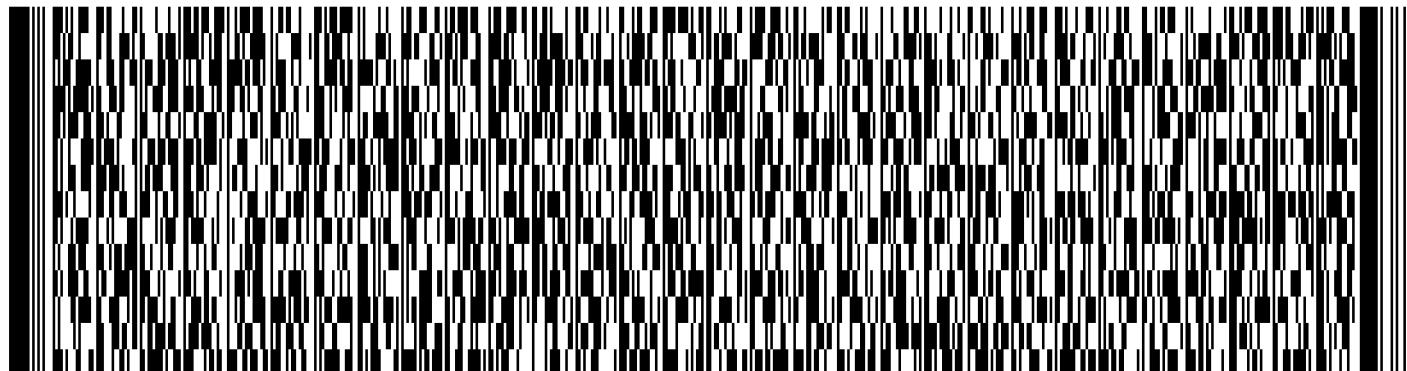
Debtor's Name All Year Holdings Limited

Case No. 21-12051

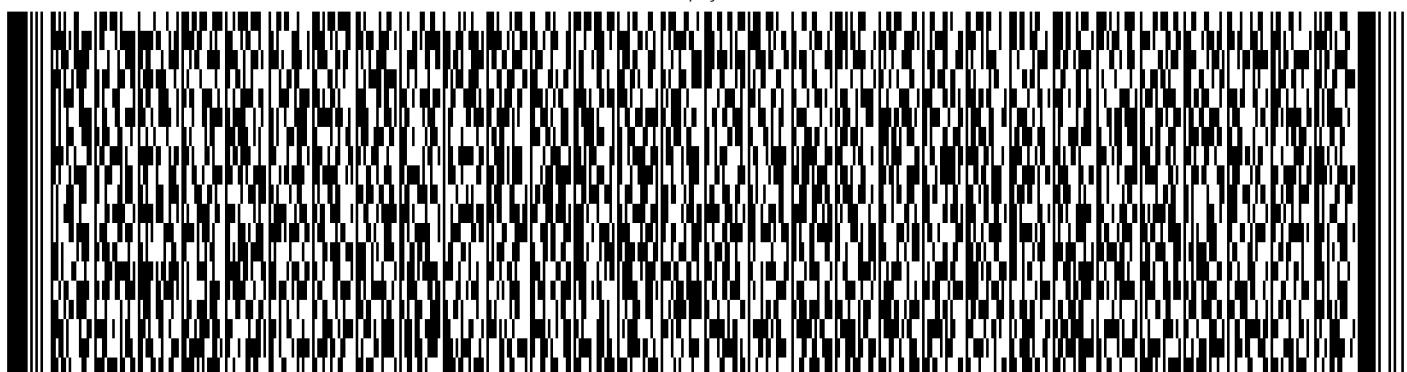




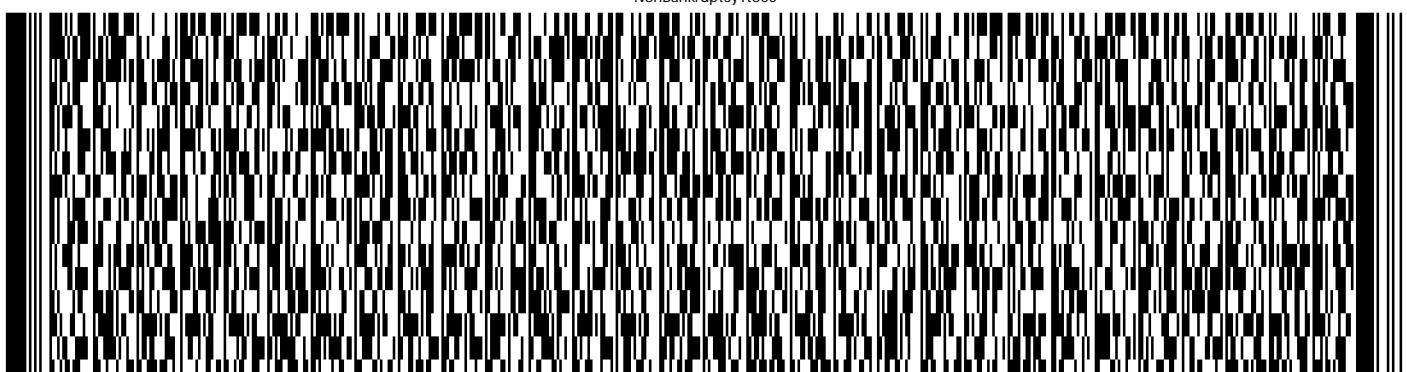
Bankruptcy1to50



Bankruptcy51to100



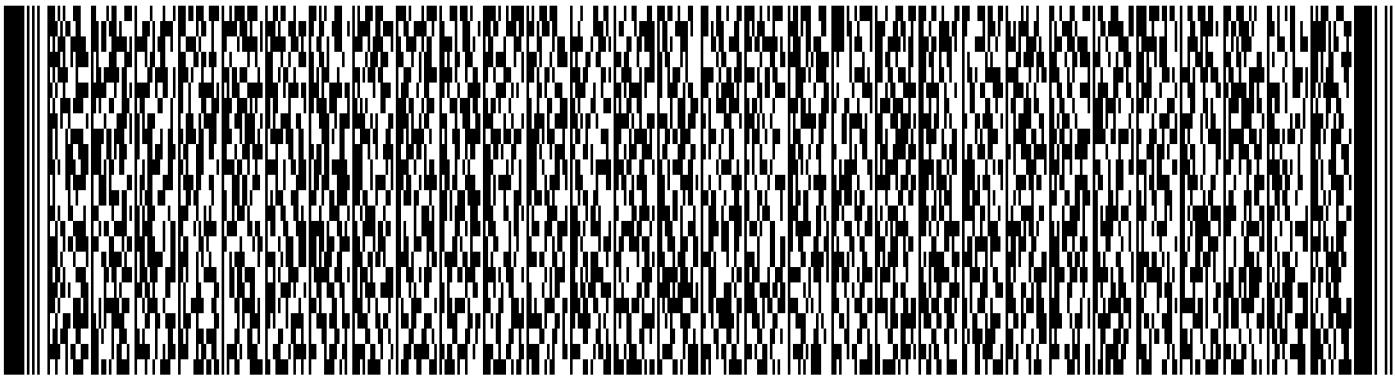
NonBankruptcy1to50



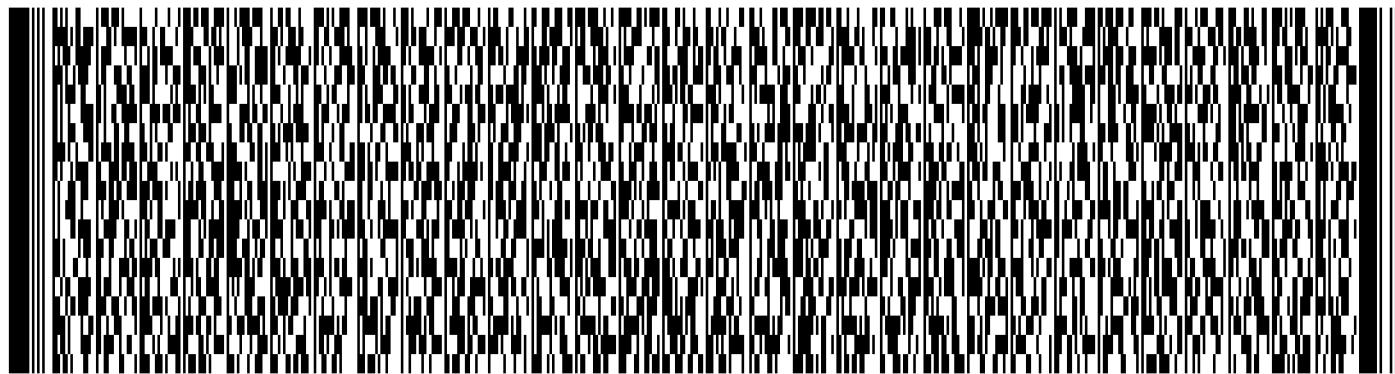
NonBankruptcy51to100

Debtor's Name All Year Holdings Limited

Case No. 21-12051



PageThree



PageFour

In re All Year Holdings Limited
Debtor

Case No. 21-12051 (MG)
Reporting Period: September 1, 2022 - September 30, 2022

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

BANK ACCOUNTS

	Bank Leumi Acct# 9600	Israel Discount Bank acct# 4214	Israel Discount Bank acct# 4656	Signature bank 5176 acct#	CURRENT MONTH ACTUAL
Cash beginning of the month	(0)	12,774	1,918	3,211,647	3,226,339
RECEIPTS					
Inter-Company loans/Distribution	-			11,500	11,500
DIP loan				-	-
TOTAL RECEIPTS	-	-	-	11,500	11,500
DISBURSEMENTS					
Professional fees	-			423,553	423,553
Trustee fees	-	-	-	-	-
General & Administrative Expenses	-			200,329	200,329
Inter-Company loans	(986,414)			275,320	(711,094)
Bank fees	-	16	-	-	16
TOTAL DISBURSEMENTS	-	16	-	899,202	899,217
NET CASH FLOW	-	(16)	-	(887,702)	(887,717)
Gain (loss) from exchange rate ⁽¹⁾		(728)			(728)
CASH - END OF MONTH	(0)	12,030	1,918	2,323,945	2,337,894

⁽¹⁾ The funds in the Debtor's bank account with Israel Discount Bank (acct #4214), which are denominated in NIS and have been converted to USD, were subject to currency fluctuations during the reporting period. The loss from exchange rate reflects the decrease in USD of the account balance as a result of such fluctuation.

In re All Year Holdings Limited
Debtor

Case No. 21-12051 (MG)
Reporting Period: September 1, 2022 - September 30, 2022

STATEMENT OF OPERATIONS (Income Statement)

	MONTH	CUMULATIVE -FILING TO DATE
OTHER INCOME AND EXPENSES		
Interest Income	186,965	1,813,497
Distribution/Income from DCP transaction/the William Vale Hotel ⁽¹⁾	11,500	8,053,700
Bank fees/Interest and Loss from exchange rate	(19,494)	(19,494)
Other Expense	(321,169)	(3,988,891)
Loss from EG I Settlement/DCP Transaction ^{(1),(2)}	-	(42,451,751)
Net Profit (Loss) Before Reorganization Items	(142,198)	(36,626,060)
REORGANIZATION ITEMS		
Professional Fees ⁽³⁾	(986,414)	(5,345,329)
U.S. Trustee Quarterly Fees	-	(38,893)
Total Reorganization Expenses	(986,414)	(5,384,222)
Net Profit (Loss)	(1,128,612)	(41,997,058)

⁽¹⁾ Following entry of the Court's order, dated January 25, 2022 [ECF No. 34], approving the comprehensive settlement and restructuring involving All Year Equity Partners, LLC, an indirect non-debtor subsidiary of the Debtor, the respective parties closed on the recapitalization agreement and the other transactions contemplated thereby on February 3, 2022. For purposes of this monthly report, as a result of the closing of these transactions (i) the Debtor received a cash influx in the amount of \$432,500 and (ii) the reported residual value of the Debtor's interests in its non-debtor subsidiaries decreased by approximately \$39,857,916 in total aggregate amount.

⁽²⁾ In connection with the settlement between and among the Debtor, the EGM Plan Administrator, and the Mezzanine Lender, as approved by order of the Court dated August 25, 2022 [ECF No. 195], the outstanding balance of the Debtor's intercompany receivables decreased by approximately \$2,197,097 during the period, consisting of a \$362,500 cash payment to the Debtor pursuant to the settlement agreement and a recorded loss in the amount of \$1,834,597.

⁽³⁾ The amount of Professional Fees is based solely on internal budgets and estimates. No amounts will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case unless authorized pursuant to the Court's order, dated February 10, 2022 [ECF No. 45], or another order of the Court regarding the payment of professional fees.

In re All Year Holdings Limited
Debtor

Case No. 21-12051 (MG)
Reporting Period: September 1, 2022 - September 30, 2022

BALANCE SHEET

	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Cash & cash equivalents	2,337,894	3,226,339	4,022,873
Restricted Cash			-
Prepayments	11,741,349	11,771,376	11,964,046
Other receivable	21,008,185	20,545,899	22,461,690
TOTAL CURRENT ASSETS	35,087,428	35,543,614	38,448,609
OTHER ASSETS			
	232,461,864	232,461,864	272,319,780
	(986,414)		
TOTAL PROPERTY & EQUIPMENT	232,461,864	232,461,864	272,319,780
TOTAL ASSETS	267,549,292	268,005,478	310,768,389
Gain (loss) from exchange rate⁽¹⁾			
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
LIABILITIES NOT SUBJECT TO COMPROMISE (Post petition)			
DIP Loan	4,551,475	4,532,725	-
Professional Fees ⁽¹⁾	3,034,749	2,471,887	-
Account payable	189,606	98,793	-
TOTAL POST-PETITION LIABILITIES	7,775,830	7,103,405	-
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Debentures ⁽²⁾	557,193,178	557,193,178	564,693,178
TOTAL LIABILITIES	564,969,008	564,296,583	564,693,178
OWNERS' EQUITY			
NET OWNERS' EQUITY	(297,419,716)	(296,291,105)	(253,924,789)
TOTAL LIABILITIES AND OWNERS' EQUITY	267,549,292	268,005,478	310,768,389

⁽¹⁾ The amount of Professional Fees is based solely on internal budgets and estimates. No amounts will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case unless authorized pursuant to the Court's order, dated February 10, 2022 [ECF No. 45], or another order of the Court regarding the payment of professional fees.

⁽²⁾ Wythe Berry Fee Owner LLC, a non-debtor subsidiary of the Debtor, commenced an action against the lessee of the William Vale property ("Wythe Lessee") in the New York State Supreme Court, Commercial Division (the "New York Court") as a result of, among other things, Wythe Lessee's failure to make required lease payments since February 1, 2021. On February 1, 2022, Wythe Berry Fee Owner and the Wythe Lessee entered into a stipulation, pursuant to which Wythe Lessee paid \$7,500,000 to Wythe Berry Fee Owner in accordance with an order entered by the New York Court, which funds were paid to Mishmeret Trust Company Ltd. (the "Notes Trustee"), on behalf of the Series C bondholders. The book value of the Notes issued by the Debtor has been reduced to reflect the Notes Trustee's receipt of such funds.

In re All Year Holdings Limited
Debtor

Case No. 21-12051 (MG)
Reporting Period: September 1, 2022 - September 30, 2022

STATUS OF POST-PETITION TAXES

*The Debtor is a pass-through entity for tax purposes and therefore has no tax liability to report.

SUMMARY OF UNPAID POST-PETITION DEBTS

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 91	Total
Professional Fees ⁽¹⁾	986,414	809,096	642,919	596,319	-	3,034,749
Account payable	122,242	25,651	32,326	9,388	-	189,606
DIP Loan	4,551,475	-	-	-	-	4,551,475
Total Post-petition Debts	5,660,131	834,747	675,245	605,707	-	7,775,830

⁽¹⁾ The amount of Professional Fees is based solely on internal budgets and estimates. No amounts will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case unless authorized pursuant to the Court's order, dated February 10, 2022 [ECF No. 45], or another order of the Court regarding the payment of professional fees.

In re All Year Holdings Limited
Debtor

Case No. 21-12051 (MG)
Reporting Period: September 1, 2022 - September 30, 2022

NOTE RECEIVABLE

	Amount
Total Note Receivable at the beginning of the reporting period	15,373,616
Plus: Intercompany loans	275,320
Plus: Amounts billed during the period	125,243
Less: Evergreen Gardens I	-
Less: Amounts collected during the period	-
Total Note Receivable at the end of the reporting period	15,774,179

(*) Amounts collected do not include the security

Note Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ days	Total
	400,563	154,553	145,209	15,073,854	15,774,179

In re All Year Holdings Limited
Debtor

Case No. 21-12051 (MG)
Reporting Period: September 1, 2022 - September 30, 2022

PAYMENTS TO INSIDERS AND PROFESSIONALS

NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Assaf Ravid	Payroll & Expenses	\$75,000.00	\$752,628.00
Ephraim Diamond	Payroll & Expenses	\$50,400.00	\$509,042.98
Yizhar Shimonri	Payroll & Expenses	\$0.00	\$170,833.23
Shaul Schneider	Fee	\$12,378.00	\$116,154.19
TOTAL PAYMENTS TO INSIDERS		\$137,778.00	\$1,548,658.40

PROFESSIONALS⁽¹⁾

NAME	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
Weil, Gotshal & Manges LLP	393,821	393,821	2,714,756	1,903,410
CFGI, financial advisors	-	-	81,470	37,762
Donlin, Recano & Company, Inc.	-	-	17,663	31,540
Koffskey Schwabl LLC ⁽²⁾	29,731	29,731	310,443	98,959
Bartov & Co ⁽²⁾	-	-	239,870	115,012
Conyers Dill & Pearman ⁽²⁾	-	-	142,492	285,010
Herrick Feinstein LLP	-	-	-	563,056
TOTAL TO PROFESSIONALS	423,553	423,553	3,506,694	3,034,749

⁽¹⁾The amount of Professional Fees is based solely on internal budgets and estimates. No amounts will be paid by the Debtor on account of post-petition services rendered by professionals retained by the Debtor in the Chapter 11 Case unless authorized pursuant to the Court's order, dated February 10, 2022 [ECF No. 45], or another order of the Court regarding the payment of professional fees.

⁽²⁾The amount of Professional Fees for Koffskey Schwabl LLC, Bartov & Co. and Conyers Dill & Pearman include amounts incurred while each such firm was employed by the Debtor as an ordinary course professional pursuant to the Court's order, dated February 1, 2022 [ECF No. 41].



14/10/2022

To ALL YEAR HOLDINGS LIMITED

Address: 277 CLASSEN AVENUE BROOKLYN
Account No.: 129854214
Previous Account No.: 61-00-948725

שדרות רוטשילד 100

Address: שדרות רוטשילד**Phone:** 0768053740**Fax:** 0768890100**Team:** 4

0768053760

0768053763

מ.עקבם:**:טל**

Foreign Currency

USD 1,878.36

Estimated balance in foreign currency accounts future transactions excluded

Other currency account details				
Account number	Balance in currency	Estimated balance in NIS	Exchange rate	IBAN & Account Details
USD-0129854656	1,878.36 \$	6,662.54 ₪	3.547	Show

Date	Value date	Description	Reference	Credit/debit \$	NIS Balance \$
02/10/2022	30/09/2022	TRANSACTION REGISTRATION FEE IN FC	1196	2.35-	1,878.36
02/10/2022	02/10/2022	MAN.FEES FOR 01/10/22-31/12/22	1195	37.50-	1,880.71
01/09/2022	31/08/2022	TRANSACTION REGISTRATION FEE IN FC	1194	2.35-	1,918.21
01/08/2022	31/07/2022	TRANSACTION REGISTRATION FEE IN FC	1193	2.35-	1,920.56

All of the transactions in the range you selected are displayed

The balance presented may not include some of the online transactions carried out over the last business day.

Exchange rates are updated Monday to Thursday at 15:00 and Fridays at 13:00. Please note: There are no updates on weekends and on public holidays.

We are available to serve you 24/7 on the digital channels, and at the telebank at *6111 during operating hours



14/10/2022

To ALL YEAR HOLDINGS LIMITED
Address: 277 CLASSEN AVENUE BROOKLYN
Account No.: 129854214
Previous Account No.: 61-00-948725

Branch 100 שדרות רוטשילד
Address: שדרות רוטשילד
Phone: 0768053740 **Fax:** 0768890100
Team: 4 עסקים 0768053760 טל 0768053763
מ.עסקים: טל:

Account Summary

As of value date 14/10/22

Consolidated balances

Available transaction balance ₪42,310.68

Credit framework

Current account balance

₪42,310.68

Foreign currency	Liabilities	Deposits and savings	Securities portfolio	Future credits
\$1,878.36	₪0.00	₪0.00	₪0.00	The account has no future credits

Recent transactions

Current account balance

₪42,310.68

Action date	Description of transaction	NIS credit/debit	NIS balance
13/10/22	COMM CONFIRM OF BALANCE	55.00-	42,310.68
02/10/22	MAN.FEES FOR 01/10/22-31/12/22	258.00-	42,365.68
07/09/22	COMM CONFIRM OF BALANCE	55.00-	42,623.68
11/08/22	COMM CONFIRM OF BALANCE	55.00-	42,678.68
12/07/22	COMM CONFIRM OF BALANCE	55.00-	42,733.68
01/07/22	MAN.FEES FOR 01/07/22-30/09/22	258.00-	42,788.68
07/06/22	COMM CONFIRM OF BALANCE	55.00-	43,046.68
06/05/22	COMM CONFIRM OF BALANCE	55.00-	43,101.68

Foreign currency

Other currencies balances (future transactions excluded)

1,878.36 USD

Account	The Balance		NIS Balance
0129854656	1,878.36	USD	₪6,662.54

Credit card charges

Next credit card charges Previous credit card charges

—

הוסף נתונים נוספים לציגה

Would you like to add information about the account to this page?

Just click here

In any case of a contradiction between the above data and those recorded in the Bank's books, the Bank's books will prevail

The current account balance presented may not include some of the online transactions carried out over the course of the last business day

37-13082-WB DAK 327 Credit-cards The next credit card billing amount is not final, as it does not include purchases not yet reported by businesses. In addition, in foreign currency transactions with a future billing date, the exchange rate will be set on the billing date. CAL is responsible for the information

Securities - trading data are presented at a delay and the value of securities denominated in foreign currency is translated into NIS according to the Bank's low transfer and checks rate. In addition, the information presented in foreign currency deposits is correct as of the current business day, subject to the receipt of the data in the Bank's computers

Deposits and savings - the information presented in NIS deposits, savings plans and structured deposits is correct as of the current business day, subject to the receipt of the data in the Bank's computers

We are available to serve you 24/7 on the digital channels, and at the telebank at *6111 during operating hours



SIGNATURE BANK

565 Fifth Avenue, 12th Floor
 New York, NY 10017

Statement Period

From September 01, 2022
 To September 30, 2022
 Page 1 of 6

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

ALL YEAR HOLDINGS LIMITED DIP 8-161
 CASE#21 12051
 199 LEE AVE STE 693
 BROOKLYN NY 11211 999

See Back for Important Information

Primary Account: 1504705176

0

IMPORTANT MESSAGE ABOUT IDENTITY THEFT! SIGNATURE BANK WILL NEVER ASK YOU TO PROVIDE PERSONAL OR BUSINESS ACCOUNT INFORMATION THROUGH E-MAIL. IF YOU RECEIVE ANY E-MAIL OR OTHER INQUIRY THAT APPEARS TO COME FROM SIGNATURE, DO NOT RESPOND TO IT OR CLICK ON ANY LINKS INCLUDED IN THE E-MAIL. INSTEAD, CALL US TOLL-FREE AT 1-866-SIGLINE OR CONTACT YOUR ACCOUNT OFFICER. FOR MORE INFORMATION ON IDENTITY THEFT, VISIT OUR WEBSITE AT WWW.SIGNATURENY.COM. CLICK ON "ABOUT US", "PRIVACY & SECURITY", "IDENTITY THEFT" FOR MORE INFORMATION ON SAFEGUARDING YOUR IDENTITY AND PERSONAL INFORMATION.

Signature Relationship Summary	Opening Bal.	Closing Bal.
BANK DEPOSIT ACCOUNTS 1504705176 BANKRUPTCY CHECKING	3,211,646.69	2,323,944.97
RELATIONSHIP TOTAL		2,323,944.97

Statement Period
 From September 01, 2022
 To September 30, 2022
 Page 2 of 6

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

ALL YEAR HOLDINGS LIMITED DIP 8-161
 CASE#21 12051
 199 LEE AVE STE 693
 BROOKLYN NY 11211 999

See Back for Important Information

Primary Account: 1504705176 0

BANKRUPTCY CHECKING 1504705176

Summary

Previous Balance as of September 01, 2022	3,211,646.69
1 Credits	11,500.00
19 Debits	899,201.72
Ending Balance as of September 30, 2022	2,323,944.97

Deposits and Other Credits
 Sep 27 DEPOSIT

11,500.00

Withdrawals and Other Debits
 Sep 01 OUTGOING WIRE 10,000.00

REF# 20220901B6B7261F002536
 TO: Yizhar Shimoni
 BANK: JPMORGAN CHASE BANK, NA

ABA: 021000021
 ACCT# 978819602

OBI: AYH - September Invoice
 OBI:
 OBI:

Sep 01 OUTGOING WIRE 12,378.00

REF# 20220901B6B7261F002902
 TO: Shaul Schneider
 BANK: ISRAEL DISCOUNT BANK LTD.

ABA: IDBLILITX
 ACCT# IL060110140000

OBI: AYH - Invoice 01/000169
 OBI:
 OBI:

Sep 01 OUTGOING WIRE 50,400.00

REF# 20220901B6B7261F002535
 TO: Arbel Capital Advisors
 BANK: CITIBANK, N.A.

ABA: 021000089
 ACCT# 6794027367

OBI: AYH - September Invoice
 OBI:
 OBI:

Sep 01 OUTGOING WIRE 75,000.00

Statement Period
 From September 01, 2022
 To September 30, 2022
 Page 3 of 6

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

ALL YEAR HOLDINGS LIMITED DIP 8-161
 CASE#21 12051
 199 LEE AVE STE 693
 BROOKLYN NY 11211 999

See Back for Important Information

Primary Account: 1504705176 0

Date	Description	
	REF# 20220901B6B7261F002533	
	TO: Circle Investments LLC	ABA: 021000021
	BANK: JPMORGAN CHASE BANK, NA	ACCT# 00000016758521
	OBI: AYH - September Invoice	
	OBI:	
	OBI:	
Sep 07	OUTGOING WIRE	1,830.67
	REF# 20220907B6B7261F001567	
	TO: Manpower Language Solutions	ABA: LUMIILITX
	BANK: BANK LEUMI LE ISRAEL B.M.	ACCT# 31010817000001
	OBI: AYH - Invoice No. A-423991	
	OBI:	
	OBI:	
Sep 08	OUTGOING WIRE	1,170.00
	REF# 20220908B6B7261F004788	
	TO: U.S. Real Estate Representation Lt	ABA: IDBLILITX
	BANK: ISRAEL DISCOUNT BANK LTD.	ACCT# IL800111000000
	OBI: AYH - Invoice No. 070675	
	OBI:	
	OBI:	
Sep 08	OUTGOING WIRE	10,000.00
	REF# 20220908B6B7261F004417	
	TO: West Tremont Housing LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670290711
	OBI: AYH - September 2022 Mortgage Shortfall	
	OBI:	
	OBI:	
Sep 09	OUTGOING WIRE	1,500.00
	REF# 20220909B6B7261F005610	
	TO: 30 Driggs LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670290078
	OBI: AYH - September 2022 Mortgage Shortfall Coverage	
	OBI:	
	OBI:	
Sep 09	OUTGOING WIRE	2,000.00
	REF# 20220909B6B7261F005612	
	TO: 48 Wilson LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670290084
	OBI: AYH - September 2022 Mortgage Shortfall Coverage	

Statement Period
 From September 01, 2022
 To September 30, 2022
 Page 4 of 6

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

ALL YEAR HOLDINGS LIMITED DIP 8-161
 CASE#21 12051
 199 LEE AVE STE 693
 BROOKLYN NY 11211 999

See Back for Important Information

Primary Account: 1504705176 0

Date	Description	
	OBI:	
	OBI:	
Sep 09	OUTGOING WIRE	2,700.00
	REF# 20220909B6B7261F005611	
	TO: 300 Troutman LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670290645
	OBI: AYH - September 2022 Mortgage Shortfall Coverage	
	OBI:	
	OBI:	
Sep 09	OUTGOING WIRE	6,000.00
	REF# 20220909B6B7261F005613	
	TO: 360 Decatur LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670291029
	OBI: AYH - September 2022 Mortgage Shortfall Coverage	
	OBI:	
	OBI:	
Sep 09	OUTGOING WIRE	16,084.62
	REF# 20220909B6B7261F004580	
	TO: IDF Properties LLC	ABA: 021000021
	BANK: JPMORGAN CHASE BANK, NA	ACCT# 700566008
	OBI: AYH - Payroll 9.8.22	
	OBI:	
	OBI:	
Sep 14	OUTGOING WIRE	17,881.00
	REF# 20220914B6B7261F005936	
	TO: Interpath (BVI) Limited	ABA: FCIBVGVGX
	BANK: FIRSTCARIBBEAN INTERNATIONAL BAN	ACCT# 2345138348
	OBI: AYH - Invoice 54614	
	OBI:	
	OBI:	
Sep 14	OUTGOING WIRE	180,853.50
	REF# 20220914B6B7261F005938	
	TO: Weil, Gotshal and Manges LLP	ABA: 021000021
	BANK: JPMORGAN CHASE BANK, NA	ACCT# 015837430
	OBI: AYH - Payment of Invoice 2022006387 made on behalf of	
	OBI: YG WV LLC	
	OBI:	
Sep 21	OUTGOING WIRE	15,584.61
	REF# 20220921B6B7261F002888	

Statement Period
 From September 01, 2022
 To September 30, 2022
 Page 5 of 6

PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

ALL YEAR HOLDINGS LIMITED DIP 8-161
 CASE#21 12051
 199 LEE AVE STE 693
 BROOKLYN NY 11211 999

See Back for Important Information

Primary Account: 1504705176 0

Date	Description	
	TO: IDF Properties LLC	ABA: 021000021
	BANK: JPMORGAN CHASE BANK, NA	ACCT# 700566008
	OBI: AYH - Payroll 9.22.22	
	OBI:	
	OBI:	
Sep 21	OUTGOING WIRE	393,821.22
	REF# 20220921B6B7261F002887	
	TO: Weil, Gotshal and Manges LLP	ABA: 021000021
	BANK: JPMORGAN CHASE BANK, NA	ACCT# 015837430
	OBI: AYH - July Invoice	
	OBI:	
	OBI:	
Sep 28	OUTGOING WIRE	68,000.00
	REF# 20220928B6B7261F003337	
	TO: 648 Myrtle Avenue LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670290633
	OBI: AYH - 2nd Mortgage Modification Coverage	
	OBI:	
	OBI:	
Sep 29	OUTGOING WIRE	4,266.67
	REF# 20220929B6B7261F003215	
	TO: 360 Decatur LLC	ABA: 021407912
	BANK: CAPITAL ONE, NA	ACCT# 4670291029
	OBI: AYH - SD + Violation	
	OBI:	
	OBI:	
Sep 29	OUTGOING WIRE	29,731.43
	REF# 20220929B6B7261F003216	
	TO: Koffsky Schwabl LLC	ABA: 021000089
	BANK: CITIBANK, N.A.	ACCT# 4986231080
	OBI: AYH - August Invoice	
	OBI:	
	OBI:	

Statement Period

From September 01, 2022
To September 30, 2022
Page 6 of 6

PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

ALL YEAR HOLDINGS LIMITED DIP 8-161
CASE#21 12051
199 LEE AVE STE 693
BROOKLYN NY 11211 999

See Back for Important Information

Primary Account: 1504705176 0

Daily Balances

Aug 31	3,211,646.69	Sep 14	2,823,848.90
Sep 01	3,063,868.69	Sep 21	2,414,443.07
Sep 07	3,062,038.02	Sep 27	2,425,943.07
Sep 08	3,050,868.02	Sep 28	2,357,943.07
Sep 09	3,022,583.40	Sep 29	2,323,944.97